

OCL INDIA LIMITED : RAJGANGPUR
Registered office : Rajgangpur-770017 (Orissa)
Unaudited Financial Results for the Quarter Ended 30.09.2009

(Rs. in Lakhs)

	Quarter Ended		Six months ended		Year Ended	
	30.09.2009	30.09.2008	30.09.09	30.09.08	31.03.09	
	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	
1	a) Gross Sales / Income from operations	32,469	28,266	71,255	53,548	1,27,625
	Less: Excise Duty	3,066	3,922	6,764	7,455	15,756
	Net Sales / Income from operations	29,403	24,344	64,491	46,093	1,11,869
	b) Other Operating Income	229	192	369	280	991
	Total Income	29,632	24,536	64,860	46,373	1,12,860
2	Expenditure:					
	a) (Increase) / Decrease in stock in trade & WIP	-1,768	-39	-2,283	-1,508	-1,072
	b) Consumption of Raw Materials	8,963	6,389	19,529	11,628	32,163
	c) Purchase of traded goods	176	256	261	354	1,221
	d) Employees cost	1,505	1,534	2,856	2,616	5,200
	e) Depreciation	2,792	985	5,330	1,629	5,689
	f) Power and fuel	4,660	3,819	9,358	7,469	16,425
	g) Selling Expenses	2,618	2,525	5,508	5,080	12,349
	h) Other Expenditure	4,578	4,806	9,237	8,621	19,822
	i) Total	23,524	20,275	49,796	35,889	91,797
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6,108	4,261	15,064	10,484	21,063
4	Other Income	189	101	831	198	494
5	Profit before Interest & Exceptional Items (3+4)	6,297	4,362	15,895	10,682	21,557
6	Interest	1,102	1,018	2,271	1,493	3,850
7	Profit after Interest but before Exceptional Items (5-6)	5,195	3,344	13,624	9,189	17,707
8	Exceptional Items	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	5,195	3,344	13,624	9,189	17,707
10	Tax Expenses	1,854	1,132	4,544	3,163	6,133
11	Net Profit (+)/ Loss(-) from Ordinary Activities after Tax (9-10)	3,341	2,212	9,080	6,026	11,574
12	Extra Ordinary Items (net of Tax Expenses Rs.)	-	-	-	-	-
13	Net Profit (+)// Loss (-) for the period (11-12)	3,341	2,212	9,080	6,026	11,574
14	Paid-up Equity Share Capital (Face Value of Rs.2 per share)	1,138	1,138	1,138	1,138	1,138
15	Paid-up Debt Capital	-	-	8,600	13,600	8,600
16	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year.	-	-	-	-	64,780
17	Debenture Redemption Reserve	-	-	1,332	1,058	1,332
18	Earning Per Share (Not Annualised) (Basic and Diluted) (Rs.)					
	a) Before Extra-ordinary items	5.87	3.89	15.96	10.59	20.34
	b) After Extra-ordinary items	5.87	3.89	15.96	10.59	20.34
19	Debt Equity Ratio			0.83	0.81	0.85
20	Debt Service Coverage Ratio			4.51	2.96	2.87
21	Interest Service Coverage Ratio			9.35	8.25	7.08
22	Public Shareholding					
	Number of shares (in lakhs)	172.02	173.02	172.02	173.02	172.02
	Percentage of share holding	30.23	30.41	30.23	30.41	30.23
23	Promoters and promotor group shareholding **					
	a) Pledged/Encumbered					
	-Number of Shares (in lakhs)	-	-	-	-	0.50
	-Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	0.13
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	0.09
	b) Non-encumbered					
	-Number of Shares (in Lakhs)	396.98		396.98		396.48
	-Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00		100.00		99.87
	-Percentage of shares (as a % of the total share capital of the company)	69.77		69.77		69.68

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OCL INDIA LIMITED : RAJGANGPUR

Registered office :Rajgangpur-770017 (Orissa)

Unaudited Financial Results for the Quarter Ended 30.09.2009

(Rs. in Lakhs)

Segment- wise Revenue, Results and Capital Employed

	Quarter Ended		Six months ended		Year Ended
	30.09.2009	30.09.2008	30.09.09	30.09.08	31.03.09
	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1) Segment Revenue					
a) Cement	26,214	20,173	59,046	38,772	96,909
b) Refractory	6,254	8,093	12,209	14,776	30,716
Total	32,468	28,266	71,255	53,548	1,27,625
Less: Inter Segment Revenue	-	-	-	-	-
Net Sales/Income from operations	32,468	28,266	71,255	53,548	1,27,625
2) Segment Results [Profit/(Loss) before Tax and Interest]					
a) Cement	6,119	4,081	15,177	9,619	20,733
b) Refractory	660	1,042	1,508	2,189	3,350
Total	6,779	5,123	16,685	11,808	24,083
Less : i) Interest Expense	1,101	1,018	2,271	1,493	3,850
ii) Un-allocable expenditure (Net of Income)	483	761	790	1,126	2,526
Total Profit before Tax	5,195	3,344	13,624	9,189	17,707
3) Capital Employed (Segment Assets-Segment Liabilities)					
a) Cement	1,33,223	1,13,496	1,33,223	1,13,496	1,27,856
b) Refractory	18,836	22,682	18,836	22,682	21,044
Total	1,52,059	1,36,178	1,52,059	1,36,178	1,48,900

Notes :

- The figures of the previous periods have been regrouped wherever necessary.
- Ratios have been computed as follows:
 - Debt Equity Ratio = Term Loans and Debentures / Shareholders Fund
 - DSCR = Earning before interest and depreciation but after tax / (interest on term loans & debentures + principal repayment of term loans and debentures).
 - ISCR = Earning before interest, depreciation & tax / interest expense.
- Paid up Debt Capital comprises listed Debentures.
- Information in respect of investor's complaint for the quarter ended 30.09.09: opening balance-0, received-1, resolved-1 and pending-0.
- The above results have been subjected to a limited review by the statutory auditors, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 21.10.09.

for OCL INDIA LIMITED,

(V. P. Sood)

(Wholetime Director)

Dated : 21st October, 2009