

**Statement Showing Shareholding Pattern for the Quarter Ended 31-03-2011**

|  |   |                                  |                        |   |                                       |  |                  |  |  |
|--|---|----------------------------------|------------------------|---|---------------------------------------|--|------------------|--|--|
| Name of the Company :  |   | OCL INDIA LIMITED                |                        | Name of the Scrip                             |                                       | OCL  |                  |  |  |
| Scrip Code :   |   | 502165                           |                        | Class of Security                             |                                       | Equity   |                  |  |  |
| Partly paid-up shares :-   |   | Number of partly paid-up shares  |                        | As a % of total no. of partly paid-up shares  |                                       | As a % of total no. of shares of the Company   |                  |  |  |
| Held by promoter/ promoter group   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Held by public   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Total  |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Outstanding Convertible Securities :-  |   | Number of outstanding securities |                        | As a % of total no. of outstanding securities |                                       | As a % of total no. of shares of the Company, assuming full conversion of convertible securities |                  |  |  |
| Held by promoter/ promoter group   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Held by public   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Total  |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Warrants :-  |   | Number of warrants               |                        | As a % of total no. of warrants               |                                       | As a % of total no. of shares of the Company, assuming full conversion of warrants               |                  |  |  |
| Held by promoter/ promoter group   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Held by public   |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Total  |   | NIL                              |                        |   |                                       |  |                  |  |  |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities |   | 56900220.00                      |                        |   |                                       |  |                  |  |  |
|  |   |                                  |                        |   |                                       | Total shareholding as a percentage of total number of shares                                     |                  | Shares pledged or otherwise encumbered |  |
| Category code  | Category of Shareholder   | Number of Shareholders           | Total number of shares | Number of shares held in dematerialized form  | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C)   | Number of shares | As a percentage of (A+B+C)             |  |
| I  | II  | III                              | IV                     | V   | VI                                    | VII  | VIII             | IX=(VIII)/(IV)*100                     |  |
| (A)  | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                                  |                        |   |                                       |  | N.A              | N.A                                    |  |
| 1  | <b>Indian</b>   |                                  |                        |   |                                       |  |                  |  |  |
| (a)  | Individuals/ Hindu Undivided Family   | 4                                | 2189808                | 2189808                                       | 3.85                                  | 3.85   |                  |  |  |
| (b)  | Central Government/ State Government(s)   | 0                                | 0                      | 0   | 0.00                                  | 0.00   |                  |  |  |
| (c)  | Bodies Corporate  | 1                                | 25814904               | 25814904                                      | 45.37                                 | 45.37  |                  |  |  |
| (d)  | Financial Institutions/ Banks   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (e)  | Any Others(Specify)   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (e-i)  | Trust-I   | 3                                | 9350443                | 9350443                                       | 16.43                                 | 16.43  |                  |  |  |
| (e-ii)   | Trust-II  | 1                                | 20708                  | 20708   | 0.04                                  | 0.04   |                  |  |  |
|  | <b>Sub Total(A)(1)</b>  | <b>9</b>                         | <b>37375863</b>        | <b>37375863</b>                               | <b>65.69</b>                          | <b>65.69</b>   | <b>0</b>         | <b>0.00</b>                            |  |
| 2  | <b>Foreign</b>  |                                  |                        |   |                                       |  |                  |  |  |
| a  | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 1                                | 2354310                | 2354310                                       | 4.14                                  | 4.14   |                  |  |  |
| b  | Bodies Corporate  | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| c  | Institutions  | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| d  | Any Others(Specify)   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
|  | <b>Sub Total(A)(2)</b>  | <b>1</b>                         | <b>2354310</b>         | <b>2354310</b>                                | <b>4.14</b>                           | <b>4.14</b>  | <b>0</b>         | <b>0.00</b>                            |  |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>10</b>                        | <b>39730173</b>        | <b>39730173</b>                               | <b>69.82</b>                          | <b>69.82</b>   | <b>0</b>         | <b>0.00</b>                            |  |
| (B)  | <b>Public shareholding</b>  |                                  |                        |   |                                       |  | N.A              | N.A                                    |  |
| 1  | <b>Institutions</b>   |                                  |                        |   |                                       |  |                  |  |  |
| (a)  | Mutual Funds/ UTI   | 1                                | 18000                  | 0   | 0.03                                  | 0.03   |                  |  |  |
| (b)  | Financial Institutions / Banks  | 24                               | 64165                  | 31920   | 0.11                                  | 0.11   |                  |  |  |
| (c)  | Central Government/ State Government(s)   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (d)  | Venture Capital Funds   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (e)  | Insurance Companies   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (f)  | Foreign Institutional Investors   | 11                               | 454079                 | 453779  | 0.80                                  | 0.80   |                  |  |  |
| (g)  | Foreign Venture Capital Investors   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
| (h)  | Any Other (specify)   | 0                                | 0                      | 0   | 0                                     | 0  |                  |  |  |
|  | <b>Sub- Total (B)(1)</b>  | <b>36</b>                        | <b>536244</b>          | <b>485699</b>                                 | <b>0.94</b>                           | <b>0.94</b>  | <b>0</b>         | <b>0.00</b>                            |  |
|  |   |                                  |                        |   |                                       |  | N.A              | N.A                                    |  |
| B 2  | <b>Non- institutions</b>  |                                  |                        |   |                                       |  |                  |  |  |
| (a)  | Bodies Corporate  | 405                              | 8330321                | 6948782                                       | 14.64                                 | 14.64  |                  |  |  |
| (b)  | Individuals   | 0                                | 0                      | 0   | 0.00                                  | 0.00   |                  |  |  |
| I  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 12487                            | 6988148                | 5414604                                       | 12.28                                 | 12.28  |                  |  |  |
| II   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 12                               | 1078331                | 948021  | 1.90                                  | 1.90   |                  |  |  |
| (c)  | Any Other (specify)   |                                  |                        |   |                                       |  |                  |  |  |
| (c-i)  | NRI   | 143                              | 159189                 | 135254  | 0.28                                  | 0.28   |                  |  |  |
| (c-ii)   | Foreign National  | 31                               | 18080                  | 0   | 0.03                                  | 0.03   |                  |  |  |
| (c-iii)  | Clearing Members  | 107                              | 59234                  | 59234   | 0.10                                  | 0.10   |                  |  |  |
| (c-iv)   | Trust   | 1                                | 500                    | 500   | 0.00                                  | 0.00   |                  |  |  |
|  | <b>Sub- Total (B)(2)</b>  | <b>13186</b>                     | <b>16633803</b>        | <b>13506395</b>                               | <b>29.23</b>                          | <b>29.23</b>   | <b>0</b>         | <b>0.00</b>                            |  |
|  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>13222</b>                     | <b>17170047</b>        | <b>13992094</b>                               | <b>30.18</b>                          | <b>30.18</b>   | <b>0</b>         | <b>0.00</b>                            |  |
| (B)  | <b>TOTAL (A)+(B)</b>  | <b>13232</b>                     | <b>56900220</b>        | <b>53722267</b>                               | <b>100.00</b>                         | <b>100.00</b>  | <b>0</b>         | <b>0.00</b>                            |  |
| (C)  | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                                  |                        |   |                                       |  |                  |  |  |
| 1  | Promoter and Promoter Group   | 0                                | 0                      | 0   | 0.00                                  | 0.00   | 0                | 0.00                                   |  |
| 2  | Public  | 0                                | 0                      | 0   | 0.00                                  | 0.00   | 0                | 0.00                                   |  |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>13232</b>                     | <b>56900220</b>        | <b>53722267</b>                               | <b>100.00</b>                         | <b>100.00</b>  | <b>0</b>         | <b>0.00</b>                            |  |

| <b>(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</b>  |   |   |   |   |                                    |   |
|--|---|---|---|---|------------------------------------|---|
| Name of the Company :  |   | OCL INDIA LIMITED                               |   |   | Quarter ended                      | 31.03.2011  |
| Sr.No  | Name of the shareholder                                     | Total Shares held                               |   | Shares pledged or otherwise encumbered  |                                    |   |
|  |   | Number  | As a % of Grand Total (A) + (B)+ (C )   | Number  | As a percentage(VI)= (V)/(III)*100 | As a percentage of Grand Total [A] + [B] + [C] of subclause(1)(a) |
| I  | II  | III   | IV  | V   | VI                                 | VII   |
| 1  | Sri Mridu Hari Dalmia (C/o. M. H. Dalmia Parivar Trust) (*) | 9350443   | 16.43   | 0   | 0.00                               | 0.00  |
| 2  | Smt Abha Dalmia   | 1962601   | 3.45  | 0   | 0.00                               | 0.00  |
| 3  | Sri Gautam Dalmia (C/o Sumana Trust)                        | 20708   | 0.04  | 0   | 0.00                               | 0.00  |
| 4  | Sri Gautam Dalmia (HUF)                                     | 110541  | 0.19  | 0   | 0.00                               | 0.00  |
| 5  | Smt Usha Jhunjunwala  | 58333   | 0.10  | 0   | 0.00                               | 0.00  |
| 6  | Sri Gaurav Dalmia   | 58333   | 0.10  | 0   | 0.00                               | 0.00  |
| 7  | Sri Mridu Hari Dalmia                                       | 2354310   | 4.14  | 0   | 0.00                               | 0.00  |
| 8  | Dalmia Cement (Bharat) Ltd.                                 | 25814904  | 45.37   | 0   | 0.00                               | 0.00  |
| <b>Total</b>   |   | <b>39730173</b>                                 | <b>69.82</b>  | <b>0</b>  | <b>0.00</b>                        | <b>0.00</b>   |
| Note :- (*) More than one folio clubbed  |   |   |   |   |                                    |   |
| <b>(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>                                  |   |   |   |   |                                    |   |
| Name of the Company :  |   | OCL INDIA LIMITED                               |   |   | Quarter ended                      | 31.03.2011  |
| Sr. No.  | Name of the shareholder                                     | Number of shares                                | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}            |   |                                    |   |
| 1  | Dharti Investments and Holdings Limited                     | 3505742   | 6.16  |   |                                    |   |
| 2  | Shreevallabh Orthopaedic Instruments Pvt. Ltd.(*).          | 1114283   | 1.96  |   |                                    |   |
| 3  | Yugalshree Tonics and Foods Pvt. Ltd.(*).                   | 1082318   | 1.90  |   |                                    |   |
| <b>TOTAL</b>   |   | <b>5702343</b>                                  | <b>10.02</b>  |   |                                    |   |
| Note :- (*) More than one folio clubbed  |   |   |   |   |                                    |   |
| <b>(I)(d) Statement showing details of locked- in shares Quarter Ended 31.03.2011</b>  |   |   |   |   |                                    |   |
| Name of the Company :  |   | OCL INDIA LIMITED                               |   |   | Quarter ended                      | 31.03.2011  |
| Sr. No.  | Name of the shareholder                                     | Number of locked-in shares                      | Locked- in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |   |                                    |   |
| 1  | Dalmia Cement (Bharat) Ltd.                                 | 3088125   | 5.43  |   |                                    |   |
| <b>TOTAL</b>   |   | <b>3088125</b>                                  | <b>5.43</b>   |   |                                    |   |
| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>  |   |   |   |   |                                    |   |
| Name of the Company :  |   | OCL INDIA LIMITED                               |   |   | Quarter ended                      | 31.03.2011  |
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.)             | Number of outstanding DRs                       | Number of shares underlying outstanding DRs   | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |                                    |   |
| 1  | N.A   | N.A   | N.A   | N.A   |                                    |   |
| <b>TOTAL</b>   |   | <b>0</b>  | <b>0</b>  | <b>0.00</b>   |                                    |   |
| <b>(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group are in excess of 1% of the total number of shares</b> |   |   |   |   |                                    |   |
| Name of the Company :  |   | OCL INDIA LIMITED                               |   |   | Quarter ended                      | 31.03.2011  |
| Sr. No.  | Name of the DR Holder                                       | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs   | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |                                    |   |
| 1  | N.A   | N.A   | N.A   | N.A   |                                    |   |
| <b>TOTAL</b>   |   | <b>0</b>  | <b>0</b>  | <b>0.00</b>   |                                    |   |

| <b>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</b> |   |   |                |                |                                       |                                      |                                   |
|---|---|---|----------------|----------------|---------------------------------------|--------------------------------------|-----------------------------------|
| <b>(III)(a)</b>   |   |   |                |                |                                       |                                      | <b>NOT APPLICABLE</b>             |
|   | <b>Name of the Company :</b>  | <b>OCL INDIA LIMITED</b>  |                |                |                                       | <b>Quarter ended : 31.03.2011</b>    |                                   |
| <b>Category Code</b>  | <b>Category of Shareholder</b>  | <b>Number of Voting Rights held in each class of securities</b> |                |                | <b>Total Voting Rights (III+IV+V)</b> | <b>Total Voting rights i.e. (VI)</b> |                                   |
|   |   | <b>Class X</b>  | <b>Class Y</b> | <b>Class Z</b> |                                       | <b>As a percentage of (A+B)</b>      | <b>As a percentage of (A+B+C)</b> |
| (I)   | (II)  | (III)   | (IV)           | (V)            | (VI)                                  | (VII)                                | (VIII)                            |
| <b>(A)</b>  | <b>Promoter and Promoter Group</b>  |   |                |                |                                       |                                      |                                   |
| <b>(1)</b>  | <b>Indian</b>   |   |                |                |                                       |                                      |                                   |
| (a)   | Individuals/Hindu Undivided Family  |   |                |                |                                       |                                      |                                   |
| (b)   | Central Government/State Government(s)  |   |                |                |                                       |                                      |                                   |
| (c)   | Bodies Corporate  |   |                |                |                                       |                                      |                                   |
| (d)   | Financial Institutions/Banks  |   |                |                |                                       |                                      |                                   |
| (e)   | Any Other (specify)   |   |                |                |                                       |                                      |                                   |
|   | <b>Sub- Total (A) (1)</b>   |   |                |                |                                       |                                      |                                   |
| <b>(2)</b>  | <b>Foreign</b>  |   |                |                |                                       |                                      |                                   |
| (a)   | Individuals (Non-Resident Individuals/ Foreign Individuals)                             |   |                |                |                                       |                                      |                                   |
| (b)   | Bodies Corporate  |   |                |                |                                       |                                      |                                   |
| (c)   | Institutions  |   |                |                |                                       |                                      |                                   |
| (d)   | Any Other (specify)   |   |                |                |                                       |                                      |                                   |
|   | <b>Sub- Total (A) (2)</b>   |   |                |                |                                       |                                      |                                   |
|   | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>              |   |                |                |                                       |                                      |                                   |
| <b>(B)</b>  | <b>Public Shareholding</b>  |   |                |                |                                       |                                      |                                   |
| <b>(1)</b>  | <b>Institutions</b>   |   |                |                |                                       |                                      |                                   |
| (a)   | Mutual Funds/UTI  |   |                |                |                                       |                                      |                                   |
| (b)   | Financial Institutions/Banks  |   |                |                |                                       |                                      |                                   |
| (c)   | Central Government/State Government(s)  |   |                |                |                                       |                                      |                                   |
| (d)   | Venture Capital Funds   |   |                |                |                                       |                                      |                                   |
| (e)   | Insurance Companies   |   |                |                |                                       |                                      |                                   |
| (f)   | Foreign Institutional Investors   |   |                |                |                                       |                                      |                                   |
| (g)   | Foreign Venture Capital Investors   |   |                |                |                                       |                                      |                                   |
| (h)   | Any Other (specify)   |   |                |                |                                       |                                      |                                   |
|   | <b>Sub- Total (B) (1)</b>   |   |                |                |                                       |                                      |                                   |
| <b>(2)</b>  | <b>Non- Institutions</b>  |   |                |                |                                       |                                      |                                   |
| (a)   | Bodies Corporate  |   |                |                |                                       |                                      |                                   |
| (b)   | Individuals -   |   |                |                |                                       |                                      |                                   |
|   | i. Individual shareholders holding nominal share capital to Rs.1 Lakh.                  |   |                |                |                                       |                                      |                                   |
|   | ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh.       |   |                |                |                                       |                                      |                                   |
| (c)   | Any Other (specify)   |   |                |                |                                       |                                      |                                   |
|   | <b>Sub Total (B)(2)</b>   |   |                |                |                                       |                                      |                                   |
|   | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>                                      |   |                |                |                                       |                                      |                                   |
|   | <b>TOTAL (A)+(B)</b>  |   |                |                |                                       |                                      |                                   |
| (C)   | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |   |                |                |                                       |                                      |                                   |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>  |   |                |                |                                       |                                      |                                   |
| <b>Note :</b>   | <b>Class X : Equity Shares</b>  |   |                |                |                                       |                                      |                                   |
|   | <b>Class Y : Preference Shares</b>  |   |                |                |                                       |                                      |                                   |
|   | <b>Class Z : Unclassified Shares</b>  |   |                |                |                                       |                                      |                                   |